**FRONTEND:**

|  | **REQUIRE MAIN FEATURE** | **Functionality** | **Details** | **Reworks** |
| --- | --- | --- | --- | --- |
| 1 | UI/UX | UI/UX Design |  |  |
| 2 | USER | User onboarding ( Sign In / sign up, OTP, mail verification) | 1. Registration system  2. OTP (SMS / Email)  3. Login system  4. Forget password |  |
| 3 | USER | User Profile Management | 1. Profile Edit  2. Change password |  |
| 4 | Home Module | Categories, Title, Thumbnails, package details,  Package details page, package customized module. Insurance Policy No creates, insurance pdf generate and trough to user mail, SMS, How to work, company details,  Why Choose, blog module, Testimonial, Find agents. End-User Policy No, insurance details, created by self or by dealer point | 1. Insurance category —-------------------------------  2, Package details, should be included, title,  thumbnail, customized form,  3. Insurance is created for travel, via the user.  4. After submitting user will get SMS and mail with Policy No,  5. All agents list dynamic data  6. Dynamic blog module  7, Some static content module  8. About us, Contact us  9, Agent finding module  10, End User Policy No, insurance details, created by self or by dealer point  Note: i) For travelers insurance, travelers will input the date of birth, country category select, travels start date and end date. After the backend calculation, the user will get insurance packages. After submitting he/she will get a policy.(created via local DB).  ii) intasure create some package from the admin panel based on some parameters.  **ii)** travels agent pane -> If a user can't fill up travelers' insurance data. He or she can take help from a travel agent. After the travel agent login, the agent will receive all information of the user from the user, he will submit the user form. And he will pay via Amar Pay or his virtual credit. Agent gets a percentage, and this percentage value will be stored in virtual credit.  iii) Medical insurance claim form where a user submits medical attachment and post the real document to intasure |  |
| 5 | User panel / Dashboard  module | 1. Transaction details  2. Claim Details and status  3. Details of Service provided against claim/insurance with part list  4. Overall statistical report of enduser insurance, claim, provided service, parts list  5. At glance, total insurance purchased, Total claim for insurance | 1, Insurance order list,  2. Ordered insurance details  3. Valid claim creates  4. Claim details and status show,  5. Details of Service provided against claim/insurance with part list  6. Overall statistical report of enduser insurance, claim, provided service, parts list |  |
| 6 | Dealer/Agent | 1.Dealer/Agent Sign In / sign up, otp, mail verification | 1. Dealer or agent Agent Sign In / sign up  2. Dealer or agent bulk import registration |  |
| 7 | Dealer/Agent | 1. Category type Prepaid / postpaid  2. Prepaid agents will load virtual credit from the admin.  3. Postpaid agents are withdrawal his/her commission via the system.  4. Agent can create device insurance from his/her panel with customer access.  5. At a glance, total sales of insurance,  6. Transaction details  7. Commission details with paid and dues  8. Transaction details & dues | 1. Category type will be prepaid, and postpaid,  2. Prepaid agents will load virtual credit from the admin. When he/she creates an insurance, that time calculated insurance value will be deducted from virtual credit.  3. Transaction details & dues  4.  Note: After the agent login, the agent will receive all information of the user from the user, he will submit the user form. And he will pay via Amar Pay or his virtual credit. Agent gets a percentage, and this percentage value will be stored in virtual credit. |  |
| 8 | Service Center/ Panel | 1.Claimed User Policy No, insurance details  2. Transaction details as per calculation of insurance coverage  3. Commission details with paid and dues  4. Prepaid / postpaid dealer accounting/transaction details & dues  5. Prepaid / postpaid dealer accounting/transaction details & dues  6. Part list with box/package id (parts need to send to intasure head office)  7. Prepaid / postpaid accounting/transaction details & dues for service center  8. Percentage of Coverage [enduser have taken].  9. Overall statistical reports for end user claim details, service provided details, payment details | 1, Customer will claim on under coverage. If valid claim in coverage  Service center will check the claim and give the service on that part. If damage to other parts, service will charge extra. Claimed part keep and make a package to send intasure head office.Service Claim damaged parts price to intasure.  2, Service center will be add form admin  3. Manufacturers choose their service center form pre inserted by data. |  |
| 9 | Insurance Companies  Panel | 1. Policy list  2. Claim/coverage details  3. Transaction details  4. Reports | 1. Insurance companies will get policy lists.  2. Insurance companies get claim/ coverage history details.  3. All Claim transaction history show in panel, also will to report details |  |

**CMS FEATURES:**

| No. | **REQUIRE MAIN FEATURE** | **Functionality** | **Details** |
| --- | --- | --- | --- |
|  | Category module | 1. Category dynamic module | 1. Category Add,  2. Category Edit, update  3. Category delete, |
|  | Insurance Policy | 1. Policy parameters set | 1. Need Parameters |
| 3 | User module | 1. Users list  2. Details  3. Total insurance policy purchase  4. Total total insurance policy claim  5. service provided  6. Coverage used  7. Parts details.  8. Transections  9. |  |
| 4 | Dealer/Agent  Module | 1. List of agents  2. Details  4. Type  5. Created policy details  6. Policy list  7. Commission details  8. Transaction details. |  |
| 5 | Service Center  Module | 1. Total claim support  2. Total policy list  3. Claim , parts details |  |
| 6 | Country | Country category module | Note: there have multiple dynamic countries |
| 7 | Package Module | 1. Country  2. Age  3. Travels duration | Package will make by country category, calculated age result,  Travel duration. |
| 8 | Dynamic parameters | 1. Vat,  2. Claim percentage  3. Agent commission |  |
| 9 | Device Coverage | 1, Brand  2. Price  3. Parts | 1. Dynamic set brand  2. Device price price  3. Parts, (eg: screen, weight loss, earpiece and so on) |

| **Phase** | **Module** | **Date** |
| --- | --- | --- |
| **1st Phase** | **1. UI/UX (On demand)**  2. User sign authentication  4. Frontend convert to laravel (login, register, otp verification page)  5. Agent / Dealer authentication (without excel) | 25/12/21 |
| **2nd Phase** | 1. 1Admin module 2. Insurance categories. 3. parameters for create insurance plan, 4. Sales module (i. Overseas and Device) 5. Claim Module 6. Service center module. | 28/02/2022 |
| **3rd Phase** | **All reporting**   1. Agent panel reporting 2. Service panel reporting 3. Super Admin reporting 4. Other reports | 31/03/2022 |